



Corporate Update

August 31, 2018

L.O.M. Announces Appointment of new CEO and President and the Results of Annual General Meeting

VANCOUVER, Canada – L.O.M. Medical International Inc. and its subsidiary L.O.M. Laboratories Inc. (“L.O.M.” or “the Company”), are pleased to announce that Mr. Guy Reynolds has been appointed as the Corporations’ CEO and President. As part of the Management restructuring, Mr. Herbert Towning has taken on the role of Chairman of the Board.

Guy Reynolds is currently the Chairman and Non-executive Director for VCP Advisors Ltd. and Chief Executive Officer of LOC, leaders in oncology care. LOC is part of HCA (Hospital Corporation of America) Health-care UK.

The LOC is a best in class cancer treatment business operating in seven locations across the UK. In addition, he was also appointed CEO for all of urology services across the entire group. Mr. Reynolds was a Board member of The Physicians Clinic and Vice President for all Cancer Services across HCA International.

Mr. Guy Reynolds graduated from Oxford University, St Catherine’s College with a 2:1 Honours Degree in Jurisprudence and qualified as a solicitor in the supreme courts of England and Wales, focusing on General Corporate Law, including Private Equity, ECM and M&A with Linklaters LLP.

Guy worked with Credit Suisse Securities (Europe) Limited, as an associate in the Equity Corporate Finance team and is an approved Person for the FSA (CISI 1 and 2).

Mr. Reynolds’ experience also includes restructuring, IPOs, rights issues and public and private M&A transactions.

The Company also wishes to announce the results of its Annual General Meeting of Shareholders (“AGM”) held on August 24, 2018 in the city of Vancouver, British Columbia. Mr. Herbert Towning, who chaired the meetings, asked Mr. Reynolds to preside over the AGM. Mr. Reynolds (CEO and President) noted that, “I am pleased to announce that all the resolutions put forward at the AGM passed with overwhelming majority of shares voted in favor of the proxy items presented. We are pleased to be able to go forward with the support of our shareholders.”

Among the motions approved by L.O.M. shareholders included the following:

- Election of all five nominees to serve until the next annual meeting of shareholders of the Company or until their successors are elected or appointed. Directors Guy Reynolds (President & CEO), Herbert Towning (Chairman of the Board), Alan Lawrence (Corporate Secretary), Dr. Ken Powell, and Eric Andreasen were re-elected to the Board of Directors of the Company.
- Appointment of Deloitte LLP, Chartered Accountants as the Company's external auditor.

After the formal proceedings of the meeting Mr. Reynolds gave the shareholders a brief outline of the Company's current funding through a third party in the amount of \$7.25 Million USD, as well as an overall Corporate update. The shareholders in attendance were then given the opportunity to ask questions of the board.

In conclusion, Mr. Reynolds again thanked those in attendance, and also sends the same thanks to all L.O.M. shareholders for their continued and ongoing support.

About L.O.M. Medical International Inc.

L.O.M.'s superior technology design will dramatically decrease needle stick injuries from immunization delivery, and other uses that may result in the transmission of communicable diseases, and thus reduces the loss of life, illness and costs associated with needle stick injuries worldwide.

L.O.M. currently has five products engineered with a revolutionary new gas cell technology. Our focus is to provide unique and cost effective pneumatic single use "smart" retractable safety syringe products that have been designed to drastically reduce the risk of accidental needle stick injuries while minimizing the space required to safely dispose of the syringe after use. Thus, L.O.M. is meeting the needs of the medical industry, practitioners, patients and the environment.

For additional information and other corporate information, please visit the Company's website at <https://lommedical.com/>

ON BEHALF OF THE BOARD OF DIRECTORS

"Guy Reynolds"

President, CEO and Director